

25th February 2021

North-East Recycling Forum

Impact of Brexit on Paper and Card Exports to Europe

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Content

- Who are we?
- Main changes Brexit has Brought
- Impact of these changes
- What can we do and what does the future hold





Trade Association for
Recyclers

Majority of funding from
IWPP Brokerage

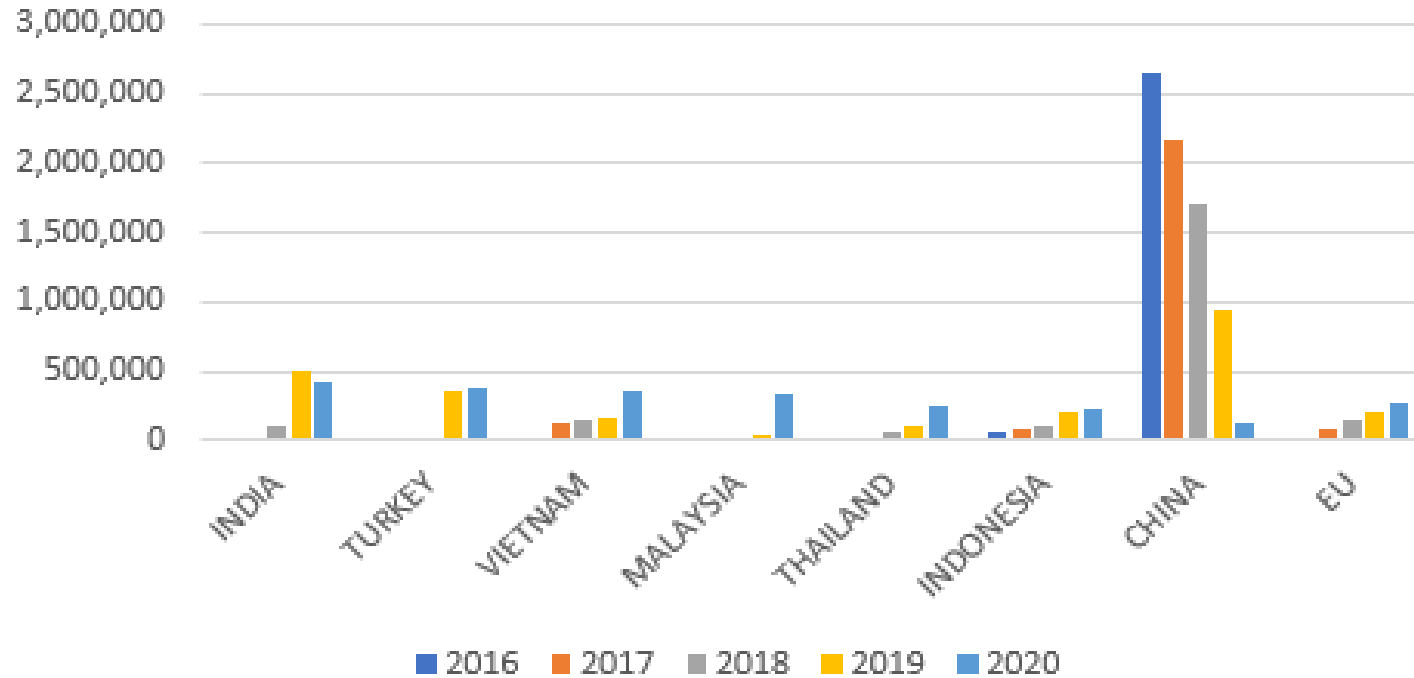
Roots in Recovered Paper –
formed 46 years ago





Impact of China and the Growth of Other Markets

Major Fibre Export Markets



So what changes to the export process has Brexit brought?

- Customs declarations
- Transit documents
- Customs inspections
- VAT payments



What is the effect of these changes?

- Increased paperwork
- Delays at loading site – permission to proceed
- Increased office hours or limited loading times
- Port delays – UK
- Port delays Europe – T1 documents
- VAT issues – will European mills want to work with us? Currently some don't
- Availability of hauliers – London changes
- Increased costs



What's the prognosis and the solutions?

- Things already improving
- Increased bureaucracy – won't change
- Technology will speed things up – TRA's Traqa
- All happening at the right time – fibre in huge demand
- UK fibre good quality and good demand & RWS will improve this again – source segregation
- Relationships with EU will improve
- Fit for the purpose and complimentary regulation
- **WHAT ARE YOUR THOUGHTS ON THE LONG-TERM IMPACT OF BREXIT ON OUR INDUSTRY?**



Thank you

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